

MAHAAN FOODS LIMITED
Regd. Off. & Works: Rampura Road
Village Kunja, Paonta Sahib-173025 (H.P.)
UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 30TH JUNE 2012

(Rs. In Lakhs)

Particulars	3 months ended (30.06.2012)	Preceding 3 months ended (31.03.2012)	Corresponding 3 months ended in the previous year (30.06.2011)	Year to date figures for current period ended (30.06.2012)	Year to date figures for previous year ended (30.06.2011)	Previous accounting year ended 31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1. (a) Net Sales/Income from Operations	3,195.29	5,236.80	3,348.10	3,195.29	3,348.10	11,650.23
(b) Other Operating Income	100.85	127.10	111.10	100.85	111.10	288.97
Total Income	3,296.14	5,363.90	3,459.20	3,296.14	3,459.20	11,939.20
2. Expenditure						
a. (Increase)/decrease in stock in trade and work in progress	74.95	52.50	(203.00)	74.95	(203.00)	293.77
b. Consumption of raw materials	3,118.69	4,408.50	3,645.20	3,118.69	3,645.20	10,046.19
c. Purchase of traded goods	-	-	-	-	-	-
d. Employees cost	97.45	120.00	88.00	97.45	88.00	326.45
e. Depreciation	15.89	11.10	13.40	15.89	13.40	51.93
f. Other expenditure	266.60	504.00	332.20	266.60	332.20	1,038.25
g. Total (a+b+c+d+e+f)	3,573.58	5,096.10	3,875.80	3,573.58	3,875.80	11,756.59
(Any item exceeding 10% of the total expenditure to be shown separately)						
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(277.44)	267.80	(416.60)	(277.44)	(416.60)	182.61
4. Other Income						
5. Profit before Interest and Exceptional Items (3+4)	(277.44)	267.80	(416.60)	(277.44)	(416.60)	182.61
6. Interest	39.50	44.00	38.90	39.50	38.90	163.20
7. Profit after interest but before Exceptional Items (5-6)	(316.94)	223.80	(455.50)	(316.94)	(455.50)	19.41
8. Exceptional Items						
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(316.94)	223.80	(455.50)	(316.94)	(455.50)	19.41
10. Tax expense	-	-	-	-	-	-
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(316.94)	223.80	(455.50)	(316.94)	(455.50)	19.41
12. Extraordinary Item (net of tax expense Rs.)	-	-	-	-	-	-
13. Net Profit(+)/ Loss(-) for the period (11-12)	(316.94)	223.80	(455.50)	(316.94)	(455.50)	19.41
14. Share of profit / (loss) of associates*	-	-	-	-	-	-
15. Minority interest *	-	-	-	-	-	-
16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	(316.94)	223.80	(455.50)	(316.94)	(455.50)	19.41
17. Paid-up equity share capital (Face Value of the Share shall be indicated)	350.07	350.07	350.07	350.07	350.07	350.07
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	10.00	10.00	10.00	10.00	10.00	10.00
19. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(9.05)	6.39	(13.01)	(9.05)	(13.01)	0.55
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	-
A. PARTICULARS OF SHAREHOLDING						
1. PUBLIC SHAREHOLDING						
- No. of shares	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00
- Percentage of shareholding	47.74	47.74	47.74	47.74	47.74	47.74
B. Promoters and promoters group shareholding						
1829299	1829299	1829299	1829299	1829299	1829299	1829299
a) Pledged/Encumbered						
- No. of shares	0	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	0
b) Non Encumbered						
- No. of shares	1829299	1829299	1829299	1829299	1829299	1829299
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	52.26	52.26	52.26	52.26	52.26	52.26
- Percentage of shares (as a % of the total share capital of the company)	100.00	100.00	100.00	100.00	100.00	100.00

B. Particulars	3 months ended 30.06.2012
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes:

- The above results for the quarter ended 30.06.2012 have been dully reviewed by the Auditors in the Audit Committee Meeting and taken on records by the Board of Directors in its meeting held on 9th August, 2012.
- The previous periods' figures have been regrouped and reclassified wherever necessary to make them comparable with the current periods' figures.

From and on behalf of the Board of Directors

Sd/-

(Sanjeev Goyal)

Chairman cum Managing Director

Date: 9th August, 2012

Place: New Delhi

Standalone/ Consolidated Statement of Assets & Liabilities Particulars		As at Current year end 31-03-12	As at Previous year end 31-03-11
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	350.07	350.07
	(b) Reserves and surplus	932.18	871.28
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	1,282.25	1,221.35
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	917.97	980.84
	(b) Deferred tax liabilities (net)	42.39	42.39
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	960.36	1,023.23
5	Current liabilities		
	(a) Short-term borrowings	0.49	2.79
	(b) Trade payables	967.20	464.01
	(c) Other current liabilities	650.14	549.20
	(d) Short-term provisions	41.52	37.28
	Sub-total - Current liabilities	1,659.35	1,053.28
	TOTAL - EQUITY AND LIABILITIES	3,901.96	3,297.86
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	554.62	590.40
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	275.07	275.07
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	39.96	39.81
	Sub-total - Non-current assets	869.64	905.27
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	1,308.94	1,302.37
	(c) Trade receivables	754.04	375.08
	(d) Cash and cash equivalents	371.57	138.98
	(e) Short-term loans and advances	597.76	576.15
	(f) Other current assets	-	-
	Sub-total - Current assets	3,032.31	2,392.59
	TOTAL - ASSETS	3,901.96	3,297.86

Notes:

1. The above results have been duly reviewed by the Audit Committee and taken on records by the Board of Directors as its meeting held on 14.05.2012

2. The above results are subject to limited audit review by the statutory auditors of the company

For and on behalf of the Board of Directors

Sd/-

(Sanjeev Goyal)

Chairman cum Managing Director

Date: 14th May, 2012

Place: New Delhi

MAHAAN FOODS LIMITED
Regd. Off. & Works: Rampura Road
Village Kunja, Paonta Sahib-173025 (H.P.)
UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 31st March 2012

(Rs. In Lakhs)

Particulars	3 months ended (31.03.2012)	Preceding 3 months ended in the current year (31.12.2011)	Corresponding 3 months ended in the previous year (31.03.2011)	Period Ended (31.03.2012)	Period Ended (31.03.2011)	Previous accounting year ended (31.03.2011)
	Unaudited*	Unaudited*	Unaudited*	Unaudited*	Audited	Audited
1. (a) Net Sales/Income from Operations	5,988.12	5,236.80	4,115.16	17,964.12	11,650.23	11,650.23
(b) Other Operating Income	69.26	127.10	113.89	468.36	288.97	288.97
Total Income	6,057.38	5,363.90	4,229.05	18,432.48	11,939.20	11,939.20
2. Expenditure						
a. (Increase)/decrease in stock in trade and work in progress	275.64	52.50	930.70	20.24	293.77	293.77
b. Consumption of raw materials	5,072.43	4,408.50	2,437.02	16,200.93	10,046.19	10,046.19
c. Purchase of traded goods	-	-	-	-	-	-
d. Employees cost	99.43	120.00	85.26	396.23	326.45	326.45
e. Depreciation	1.84	11.10	11.14	44.34	51.93	51.93
f. Other expenditure	435.45	504.00	357.93	1,558.35	1,038.25	1,038.25
g. Total	5,884.79	5,096.10	3,822.05	18,220.09	11,756.59	11,756.59
(Any item exceeding 10% of the total expenditure to be shown separately)						
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	172.59	267.80	407.00	212.39	182.61	182.61
4. Other Income	-	-	-	-	-	-
5. Profit before Interest and Exceptional Items (3+4)	172.59	267.80	407.00	212.39	182.61	182.61
6. Interest	42.60	44.00	40.53	169.70	163.20	163.20
7. Profit after Interest but before Exceptional Items (5-6)	129.99	223.80	366.47	42.69	19.41	19.41
8. Exceptional Items	-	-	-	-	-	-
9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	129.99	223.80	366.47	42.69	19.41	19.41
10. Tax expense	-	-	-	-	8.41	8.41
11. Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	129.99	223.80	366.47	42.69	11.00	11.00
12. Extraordinary Item (net of tax expense Rs. _____)						
13. Net Profit (+) / Loss (-) for the period (11-12)	129.99	223.80	366.47	42.69	11.00	11.00
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	350.07	350.07	350.07	350.07	350.07	350.07
	10.00	10.00	10.00	10.00	10.00	10.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	871.28	871.28
16. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.71	6.39	10.47	1.22	0.31	0.31
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	-
A. PARTICULARS OF SHAREHOLDING						
1. PUBLIC SHAREHOLDING						
- No. of shares	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00
- Percentage of shareholding	47.74	47.74	47.74	47.74	47.74	47.74
B. Promoters and promoters group shareholding						
a) Pledged/Encumbered						
- No. of shares	0	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	0
b) Non Encumbered						
- No. of shares	1829299	1829299	1829299	1829299	1829299	1829299
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	52.26	52.26	52.26	52.26	52.26	52.26
- Percentage of shares (as a % of the total share capital of the company)	100.00	100.00	100.00	100.00	100.00	100.00

B. Particulars	3 months ended 31.03.2012
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

MAHAAN FOODS LIMITED
Regd. Off. & Works: Rampura Road
Village Kunja, Paonta Sahib-173025 (H.P.)
UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 31ST DECEMBER 2011

(Rs. In Lakhs)

Particulars	3 months ended (31.12.2011)	Previous 3 months ended (30/09/2011)	Corresponding 3 months ended in the previous year (31.12.2010)	Year to date figures for current period ended (31.12.2011)	Year to date figures for previous year ended (31.12.2010)	Previous accounting year ended (31.03.2011)
	Unaudited*	Unaudited*	Unaudited*	Unaudited*	Unaudited*	Audited
1. (a) Net Sales/Income from Operations	5,236.77	3,391.11	3,599.10	11,975.98	7,535.07	11,650.23
(b) Other Operating Income	127.12	160.86	78.30	399.08	174.17	288.97
Total Income	5,363.89	3,551.97	3,677.40	12,375.06	7,709.24	11,939.20
2. Expenditure						
a. (Increase)/decrease in stock in trade and work in progress	52.52	(104.88)	(265.00)	(255.36)	(105.82)	213.77
b. Consumption of raw materials	4,408.54	3,074.80	3,553.40	11,128.54	7,086.23	10,126.19
c. Purchase of traded goods	-	-	-	-	-	-
d. Employees cost	120.04	88.84	105.50	296.88	251.31	326.45
e. Depreciation	11.05	17.96	13.30	42.41	41.70	51.93
f. Other expenditure	503.98	286.65	341.10	1,119.83	661.22	1,038.24
g. Total	5,096.13	3,363.37	3,748.30	12,332.30	7,934.64	11,756.58
(Any item exceeding 10% of the total expenditure to be shown separately)						
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	267.76	188.60	(70.90)	42.76	(225.40)	182.62
4. Other Income						
5. Profit before Interest and Exceptional Items (3+4)	267.76	188.60	(70.90)	42.76	(225.40)	182.62
6. Interest	43.98	44.18	43.00	127.06	121.60	163.21
7. Profit after Interest but before Exceptional Items (5-6)	223.78	144.42	(113.90)	(84.30)	(347.00)	19.41
8. Exceptional items						
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	223.78	144.42	(113.90)	(84.30)	(347.00)	19.41
10. Tax expense	-	-	-	-	-	8.41
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	223.78	144.42	(113.90)	(84.30)	(347.00)	11.00
12. Extraordinary Item (net of tax expense Rs. _____)	-	-	-	-	-	-
13. Net Profit(+)/ Loss(-) for the period (11-12)	223.78	144.42	(113.90)	(84.30)	(347.00)	11.00
14. Paid-up equity share capital	350.00	350.00	350.00	350.00	350.00	350.00
(Face Value of the Share shall be indicated)	10.00	10.00	10.00	10.00	10.00	10.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	871.28
16. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	6.39	4.13	(3.25)	(2.41)	(9.91)	0.31
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	-
17. Public Shareholding						
- No. of shares	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00
- Percentage of shareholding	47.74	47.74	47.74	47.74	47.74	47.74
18. Promoters and promoters group shareholding						
a) Pledged/Encumbered						
- No. of shares	0	0	0	0	0	-
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	-
b) Non Encumbered						
- No. of shares	1829299	1829299	1829299	1829299	1829299	1829299
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	52.26	52.26	52.26	52.26	52.26	52.26
- Percentage of shares (as a % of the total share capital of the company)	100.00	100.00	100.00	100.00	100	100

Notes:

- The above results have been dully reviewed by the Audit Committee and taken on records by the Board of Directors in their meeting held
- The above results are subject to Limited Audit Review by the Statutory Auditors of the Company.
- Status of Investor Complaints during the Quarter Ended on 31.12.2011 (Opening: Nil, Received: Nil, Disposed: Nil, Pending: Nil)

For and on Behalf of Board of Directors
Sd/-
(Sanjeev Goyal)
Chairman cum Managing Director

Date: 14th March, 2012
Place: New Delhi